

**ARE YOU ALWAYS ON YOUR TOES**  
BECAUSE OF SOME OR THE OTHER COMPLIANCE **DUE DATE?**



 **Finwill**<sup>®</sup>  
Committed to Solution

India's Best Admin And Practice Management Software  
For Every Auditor, Chartered Accountant and Tax Consultant



## THE EXPERIENCE

Being a Practicing Chartered Accountant, Auditor or a Tax Consultant, you are always fighting an endless battle with some or the other compliance due date. The responsibility to provide professional services like Auditing, Tax Compliance and Advising various clients on different domains and dealing with tax authorities is always challenging. Slowly it starts taking a toll on your physical, emotional and social health.



## THE PAIN

Collecting data from clients, sending reminders and asking for relevant documents becomes a cumbersome task, which in turn delays the execution, preparing detailed and required tasks. In this state of pressure, you might miss to charge for non-routine jobs that the firm undertakes for the clients. You might dread legal checks like peer review because of lack of time to prepare for it. Thus uncertainty, revenue loss and unavoidable pressure becomes an unwanted yet a constant part of your lives.



## THE SOLUTION

Presenting Finwill- 'The unique and the best admin cloud-based ERP practice management software solution that will make your work more structured and simpler.'

Finwill is a software that puts everything in one place with full access to admin and team members, making it operative for everyone. Being cloud-based software, handled by team of professionals, the data remains absolutely safe and secured. Another feather in its cap is that it is accessible from anywhere.



## THE GAINS

Finwill will turn out to be the most reliable technology partner of your organization that will organize your mundane tasks and bring the following activities on a single platform so that you have more time and peace of mind to devote on your core practice.

- Taking Charge of Administration
- Managing Compliance Work
- Process & Workflow Controls
- Quicker & Easier Communication



# Does The Daily Grind Interfere With Your Core Practice?

Choose Finwill to take charge of your administration and management control needs, which includes a number of activities. It will make your life more easy and effortless, by managing your staff members and managing appointments with clients.



- Creation of staff login credentials
- Assignment of roles with desired access
- Attendance controls & reports
- Appointment management
- Calendar with scheduler
- Faster client creation through XML imports
- Advance level contact book
- Group creation and related management
- Storage of legal documents possible

## Are You Keeping Track On Productive Working Hours In Your Office?

Assign Finwill to check it for you and it will give you the accurate information on the work status & helps in detailed billing of every ongoing task.

- Flexible work order / checklist setting with addition of desired job steps & sub steps.
- Daily work tracking report with number of hours spent for effective billing.
- More than 100 type of reports are readily available in application.
- Possible to create your own report using advance level filter facility.
- Prepare quotations if required for specific work or client.
- Detailed and multi-firm billing facility.



# Do you Get troubled, **keeping a track of different dates** for various compliances?

Finwill makes your life easy by managing all your task in the most meticulous way arranging it for different compliances.



- Different type of file number management for every compliance like Income Tax, TDS, GST, Audit or any other compliance.
- Income tax returns compliance dashboard with rectification and various level assessment control modules.
- GST returns compliance dashboard with registration process controls and assessments control modules
- Remainder tasks management with any other type of assessment controls handled through General Task Module.
- Digital signature (DSC) administrative controls available. It also gives alerts & helps avoiding last minute rush
- Group number and related management possible. Record group accountant, group leader & group handler for better administration.
- TDS / TCS returns compliance dashboard with various level assessment control modules.
- Rich audit process compliance dashboard with online audit query sheet and audit team management controls.
- Facility to manage ROC, ROF, PF, ESIC etc. compliance work through General Task Module.
- Almost all dashboards have feature that remind compliance task dates like due lapsed, due now and due next.



# What gives Finwill the Edge over other Software?

The Unique Platform gives one point solution for communication and task management. It controls work flow in an organized way and communicating clients with desired schedules through inbuilt Email & Messaging facility.



- Finwill is more effective as this is a brain child of experienced chartered accountant practising since 25 years.
- Cloud based software which keeps your confidential data safe and secured.
- Dynamic and active dashboards which gives respective statistics of each compliance control modules.
- Many shortcut keys provided for faster access to various dashboards.
- Multi Branch facility available. A separate dashboard for every branch.
- Internally communicate within team through notification. Communicate with clients through inbuilt Email, SMS & WhatsApp facility.
- Work from anywhere is now reality. It also offers Multiuser facility.
- Create your own custom fields column in every dashboard giving you a personal and complete feel.
- Best to keep a tab on billing of one-time tasks like applying for PAN card etc.
- A strong and active Finwill support team to answer your queries. .

# Keep your **Work-life Balance Sheet** Simple.



**Finwill gives a new meaning to the word 'ADMIN'**

**A**

ANY TYPE  
OF DESIRED  
SUPPORT

**D**

DESIRED  
SYSTEMATIC  
WORKFLOW

**M**

MECHANICAL  
PROCESS  
DRIVEN WORK

**I**

INFORMATION  
AVAILABLE  
AT ANY TIME

**N**

NEW  
ACHIEVEMENTS &  
BETTER TEAMWORK

**CALL US NOW- 86910 91000 / 86910 92000**

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[www.finwill.com](http://www.finwill.com)**



SCAN ME

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